

## Accessing Proposal, Award, and Expenditure Reports by Academic Home in Tableau

URL: [https://tableau.umsystem.edu/#/workbooks/1596?origin=card\\_share\\_link](https://tableau.umsystem.edu/#/workbooks/1596?origin=card_share_link)

To sign on, enter the domain name in front of your user ID (see screenshot for example), then enter your university password.

If you're off campus, you must be on VPN to access the reports.

If you are presented with a list of server options, select "UMSYS".



Username

Password

Sign In →

Click on the report you want to view. Proposals, Awards, and Expenditures are each in a separate tab.



### Research Activity by Academic Home ☆ ⓘ ...

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Edit Workbook

Views 3 Data Sources 3 Connected Metrics 0 Subscriptions 0

Select All

PI Academic Home	2018	2019	2020
Academic Home	10	15	20
Business Administration	5	8	12
Engineering	3	4	6
Health Sciences	2	3	4
Humanities	1	2	3
Law	1	1	1
Life Sciences	1	1	1
Physical Sciences	1	1	1
Social Sciences	1	1	1
Other	1	1	1

Proposals by Academic Home ☆ ...

PI Academic Home	2018	2019	2020
Academic Home	15	20	25
Business Administration	8	12	15
Engineering	4	6	8
Health Sciences	3	4	5
Humanities	2	3	4
Law	1	1	1
Life Sciences	1	1	1
Physical Sciences	1	1	1
Social Sciences	1	1	1
Other	1	1	1

Awards by Academic Home ☆ ...

PI Academic Home	2018	2019	2020
Academic Home	\$1,200,000	\$1,500,000	\$1,800,000
Business Administration	\$500,000	\$600,000	\$700,000
Engineering	\$300,000	\$400,000	\$500,000
Health Sciences	\$200,000	\$300,000	\$400,000
Humanities	\$100,000	\$150,000	\$200,000
Law	\$50,000	\$50,000	\$50,000
Life Sciences	\$50,000	\$50,000	\$50,000
Physical Sciences	\$50,000	\$50,000	\$50,000
Social Sciences	\$50,000	\$50,000	\$50,000
Other	\$50,000	\$50,000	\$50,000

Expenditures by Academic Home ☆ ...

Filters to the right of the view within each report allow you to control your view.

Dates are based on the following:

- Proposals – the due date of the proposal as entered in the PeopleSoft Grants Module
- Awards – the date the budget is finalized in the PeopleSoft Grants Module (typically corresponds with the date the Grant Award Summary is issued by OSPA)
- Expenditures – the date the expenditure is recorded in the university's General Ledger

#### Sponsor Type

- (All)
- Federal Agencies
- Federally Funded R&D Cent...
- For-Profit Organizations
- Non-Profit Organizations
- Other Agency Types
- State/Local Government

#### Purpose

- (All)
- Other Sponsored Activity
- Research and Development

#### Month

(All) ▾

#### Fiscal Year

(Multiple values) ▾